

MORNING SUMMARY



"The most important quality for an investor is temperament, not intellect."
Warren Buffett

Monday, January 26, 2026

Equity Update					Global Indices				
23-Jan					23-Jan				
		Chg	Chg%		Developed Markets				
ASPI	▲	142.74	0.60%	23,957		Dow Jones	▼	49,099	
S&P SL 20 Index	▲	31.65	0.48%	6,650		Euro Stoxx 50	▼	5,948	
Total Turnover (LKR)	▲			10,502,116,247		FTSE 100	▼	10,143	
Market Capitalization (LKR)	▲			8,547,319,034,871		Nikkei 225	▲	53,847	
						Hang Seng	▲	26,750	
					Frontier Markets				
PER (x)				11.4		VN index	▼	1,871	
PBV (x)				1.5		KSE-100	▲	189,559	
DY (%)				2.5		DSEX	▼	5,072	
Source: CSE					Source: Bloomberg				
Exchange Rates					Commodities				
23-Jan					23-Jan				
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$	305.9728	313.5		Gold (USD/t.oz)	▲	5,017	
GBP		£	411.5743	424.4		Gold (LKR/t.oz)	▲	1,534,380	
EUR		€	356.3	369.7		Brent Crude Oil (USD/Bbl)	▲	66	
JPY		¥	1.9	2.0		Copper (USD/Lbs)	▲	595	
CNY		¥	43.0	45.6		Cotton (USD/Lbs)	▼	65	
INR		₹	3.4	3.5		Aluminium (USD/MT)	▲	3,169	
						Palm Oil 3M forward (MYR/ℓ)	▼	4,175	
Source: CBSL					Source: Bloomberg, CBSL				
Policy Rates		OPR: 7.75%			SRR: 2.00%				
Economic Indicators		Real GDP Growth: 2025 Q3 = 5.4%			NCPI YoY Change: December = 2.90%		CCPI YoY Change: December = 2.10%		
Source: CBSL									

DIVIDEND ANNOUNCEMENTS

Cash Dividends

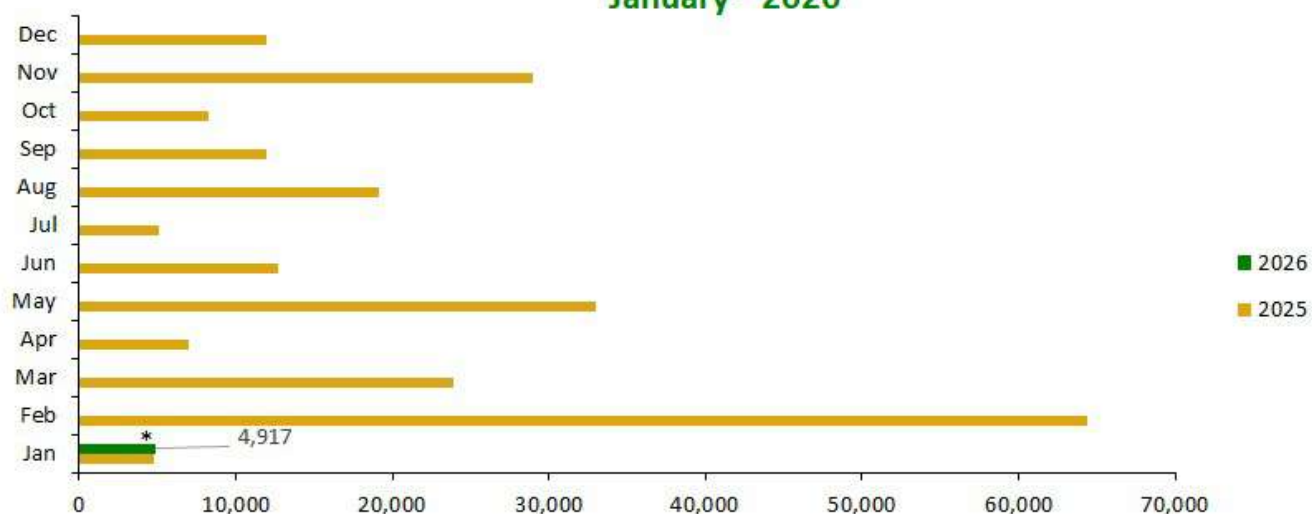


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
LDEV(N)	LKR 0.60	First	30-Jan	2-Feb	16-Feb
HAYL(N)	LKR 6.00	First	30-Jan	2-Feb	12-Feb
JFP(N)	LKR 0.50	First	3-Feb	5-Feb	23-Feb

**LKR 4,917 Mn as dividends from
January* 2026**



*Until January 23, 2026